



2010 Annual Report

Our Mission

Located in Key Largo, FL and Amherst, NY, The Patrick P. Lee Foundation is a charitable organization dedicated to providing support to non-profit organizations that empower families and communities with the resources needed to create positive change in areas of education, medical treatment/research, mental health and human & community services in Dade and Monroe Counties in South Florida and Erie & Niagara Counties in New York.





Chairman's Update

This past year our Foundation moved to a higher level. Fred Cook retired after 4 years of organizing the structure of our Foundation. He did an outstanding job of setting us on the correct path, and he will be sorely missed.

We were, however, very fortunate to recruit Mark O'Donnell as the new Executive Director. Mark was formerly with IMC, the family entity that was sold in 2007 that allowed the funding start of The Patrick P. Lee Foundation.

Mark brings a wealth of experience from the financial area but has always had a strong affinity for philanthropy.

We continue to support all of our areas of interest with special emphasis on education and mental health. The Lee Foundation was very pleased that we could fund the new *Kaleida After Hours Clinic* in Buffalo, NY.

Under education; an additional scholarship was handed out with a major push to include more educational institutes for this scholarship program.

We are very pleased to add Glenda Cadwallader as a director, her experience in the field of philanthropy will be very valuable.

The Foundation is looking to increase its funding in worthwhile projects where we can help make a difference to individuals and the community.

Patrick P. Lee, Chairman



Executive Director's View

Throughout the giving year, we spend a significant amount of effort reviewing letters of intent, examining grant applications, visiting not-for-profit organizations and deciding where our contributions will make the greatest impact. There is a great deal of need in our communities but, unfortunately we are unable to help all the organizations who seek assistance from us. Through this process, we have become so impressed with the many hard working volunteers we meet who unselfishly help those in need.



Our focus of funding continues to be in four areas, namely; Education, Mental Wellness, Medical Treatment & Research and Human & Community Services. In 2010 our grant dollars were a little heavier in Medical Treatment & Research and Education. This does not reflect a shift in direction, but rather identifies the areas in 2010 that required more of our attention.

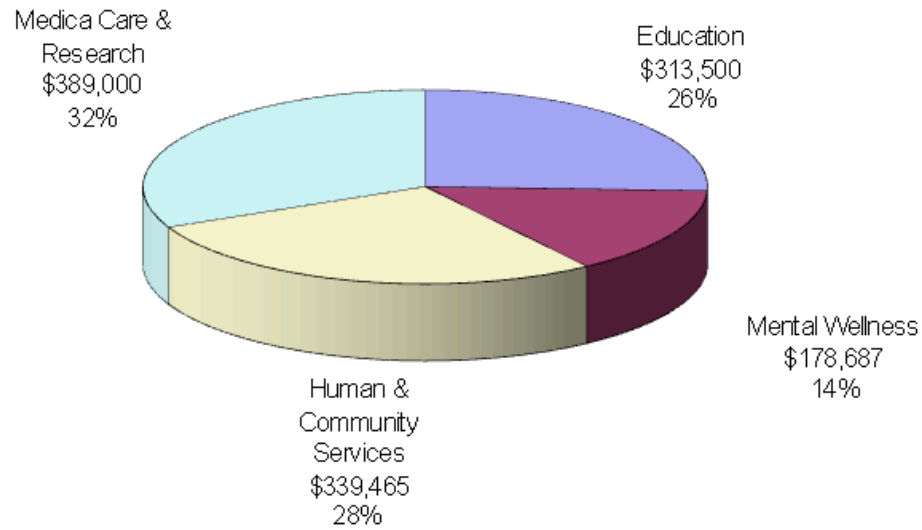
One of our key initiatives was to expand our scholarship programs. In 2010 we awarded a grant to Buffalo Prep and The Bison Fund and established a scholarship program with St. Louis University / Parks College. We plan to broaden our scholarship opportunities as we move forward.

As we continue to evolve as a foundation, we are more committed to make a difference in the Western New York and South Florida communities in which we live.

*Mark O'Donnell,
Executive Director*



2010 PATRICK P LEE FOUNDATION



Education	\$313,500
Mental Wellness	\$178,687
Human & Community Service	\$339,465
Medical Care & Research	\$389,000

Total 2010 Giving: \$1,220,652



EDUCATION

Programs promoting literacy, in-school mentoring, after school & summer continuing education and avenues to employment. Scholarship programs.



Organization: **Boys & Girls Clubs of the Northtowns**
Project Title: *“Youth Development Assessment Program”*
Award Amount: \$25,000
Award Date: March 6, 2010

These funds will assist the Club, located on Amherst Street in Buffalo, run programs proven nationally to help encourage better academic performance and social behaviors among adolescents.



Organization: **Be-A-Friend, Inc. - BIG BROTHER BIG SISTER**
Project Title: *“Site Based Mentoring Program”*
Award Amount: \$25,000
Award Date: March 6, 2010

The Site-Based Mentoring Programs pair carefully screened and trained Big Brothers Big Sisters mentors with children at a local school or community center.



EDUCATION cont'd

Organization: **Buffalo Prep, Inc.**
 Project Title: *"Education Beyond Expectation"*
 Award Amount: \$150,000 over 5 years
 Award Date: March 6, 2010

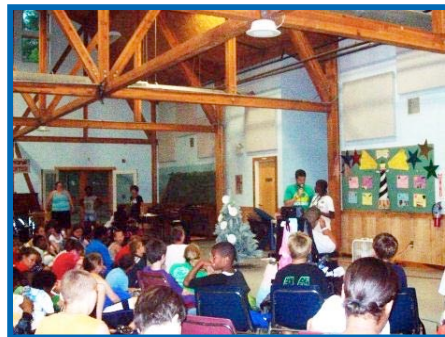


This grant will be utilized to expand Buffalo Prep's current programs to increase the number of students served by 25% in 2010 and ultimately for each its goal to double the number of students and families served .



Organization: **Cradle Beach**
 Project Title: *"Project SOAR" - Success Opportunity Achievement Responsibility*
 Award Amount: \$50,000 over 2 years
 Award Date: September 11, 2010

Project SOAR is a unique comprehensive program that addresses the academic improvement and specific youth development skill acquisition to improve the high school graduation rate for low-income children.

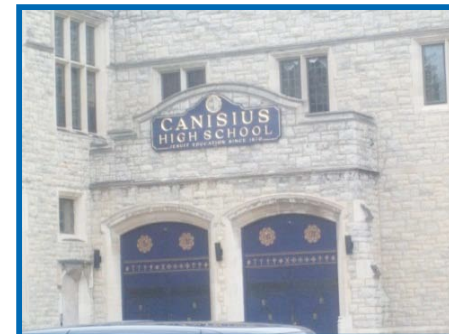


EDUCATION - PLEDGES & DONATIONS

Organization: **Nichols**
 Donation: \$10,000
 Award Date: March 22, 2010

Organization: **Phoenix Fund**
 Donation: \$2,500
 Award Date: June 11, 2010

Organization: **Bison Fund**
 Donation: \$1,000
 Award Date: September 21, 2010



Organization: **Canisius High School**
 Pledge: \$50,000 2nd Year
 Pledge Award: *"Capital Campaign - Physics Lab"*
 Amount: \$250,000 over 5 years



THE PATRICK P. LEE FOUNDATION TERM SCHOLARSHIP FUND

Organization: **St. Louis University / Parks College**
Title: *“The Patrick P. Lee Foundation Term Scholarship Fund”*
Award Amount: \$50,000 over 2 years
Award Date: August 1, 2010
The Patrick P. Lee Foundation has chosen to create a term scholarship to benefit an engineering student at Parks College of Engineering, Aviation and Technology.

A 2nd Scholarship will be added in 2011 for another qualified engineering student.



St. Louis University / Parks College of Engineering, Aviation & Technology



Armed with his Engineering Degree from St. Louis University / Parks College, Patrick P. Lee went on to build his company, International Motion Control (IMC) .

With the sale of IMC in 2007, Mr. Lee established The Patrick P. Lee Foundation to give back to the community and wanted, through incorporating the “scholarship fund”, to instill young men and women to become engineers and build a better world for future generations.



MENTAL WELLNESS

Support to social services and community programs
for healthier citizens through counseling and treatment.

Organization: **New Hope C.O.R.P.S., South Florida**
Project Title: *“Project Regeneration”*
Award Amount: \$112,887 “Matching Funds”
Award Date: June 5, 2010

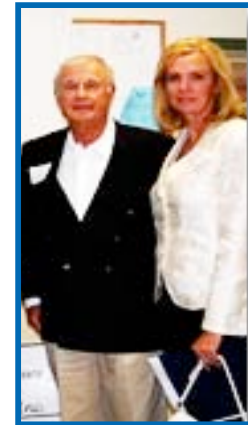
Funding provided for the comprehensive, coordinated and progressive continuum of services responsive to the needs of individuals with drug and/or alcohol addictions, mental illness and HIV/AIDS.

New Hope C.O.R.P.S.

Professional, caring, Individualized services to meet your needs

Organization: **New Hope C.O.R.P.S., South Florida**
Project Title: *“Transitional Housing Program”*
Award Amount: \$38,000
Award Date: June 5, 2010

Goal is to provide quality care and services, to maintain and enhance the relationship between New Hope C.O.R.P.S. and key referral sources, to maintain excellence in the work environment, and increase financial growth as new services are developed and current services are expanded.



Mental Wellness cont'd

Organization: **Mental Health Association of Erie County, Inc.**
Project Title: *"Salute to Service - Our Community Cares"*
Award Amount: \$25,000
Award Date: May 22, 2010 **Mental Health Association of Erie County, Inc.**
The Foundation's support will help to begin an ambitious effort to reach all those in need of emotional and mental health support due to the wars.

MENTAL WELLNESS - DONATIONS

Organization: **New Hope C.O.R.P.S.**
Donation: \$300
Award Date: May 11, 2010

Organization: **Compeer**
Donation: \$2,500
Award Date: September 11, 2010

Organization: **Center for Family System Therapy**
Donation: \$1,000
Award Date: December 7, 2010



HUMAN & COMMUNITY SERVICES

Support to organizations/programs providing basic human needs and creating a better quality of life and self-sufficiency for area residents.

Organization: **Goodwill Industries of WNY**
Project Title: *“36’ Straight Truck”*
Award Amount: \$43,215
Award Date: June 5, 2010

The \$43,215 award will be utilized to purchase a new 36 ft. straight truck for Goodwill’s Donated Goods Division to rotate donated clothing and household goods between Goodwill’s seven area stores and Buffalo’s processing facility.



Organization: **Hospice Buffalo**
Project Title: *“Renovation & Expansion of Hospice Mitchell Campus Clinical Bldg.”*
Award Amount: \$150,000 over 5 years
Award Date: June 5, 2010

The planned expansion and renovation of Hospice’s clinical building will enable Hospice clinicians to continue to offer the world class, end-of-life and palliative care

Organization: **The Franciscan Center, Inc.**
Project Title: *“Transitional Independent Living Program”*
Award Amount: \$25,000
Award Date: June 5, 2010

With cutbacks from New York State, the Franciscan Center requested \$25,000 to continue to provide quality holistic care for runaway, homeless youth.



Human & Community Services cont'd

Organization: *South Dade Child Care*
Project Title: *"PreSchool Playground Expansion"*
Award Amount: *\$10,000*
Award Date: *March 6, 2010*

The funding will enable the Center to install a multi-purpose wheel chair accessible playground to provide appropriate playground space for children and to have a completely inclusive environment in the playground for children with disabilities.

Organization: **Hart Interfaith, Inc.**
Project Title: *"Powerpoint Presentation / Laptop Computer"*
Award Amount: *\$3,000*
Award Date: *September 11, 2010*

This grant will allow HART Interfaith to make presentations to their elderly clients to promote dignity, individuality and the highest level of independence in the home.



Organization: **Harvest House**
Project Title: *Expansion of "New Hope Education Center"*
Award Amount: *\$50,000*
Award Date: *December 13, 2010*
Expanding a unique school for adults 21 years and older to provide the community with the skills needed for self-sufficiency through intellectually stimulating learning and job training



Human & Community Services cont'd

Organization: **Buffalo City Mission**
Project Title: *Hunt for Hunger 2011 "If These Shoes Could Talk"*
Award Amount: \$20,000 Matching
Award Date: December 13, 2010
Hunt for Hunger campaign to provide money for meals in the months of January, February & March.



Organization: **Friends of Night People**
Project Title: *"Satellite Feeding Program"*
Award Amount: \$30,000 Over 3 Years
Award Date: December 13, 2010

To provide meals at the Lt. Col. Matt Urban Center to 5 times a week and possibly add another satellite location

HUMAN & COMMUNITY SERVICES - DONATIONS

Organization: **National Center for Missing & Exploited Children**
Donation: \$1,000
Award Date: April 12, 2010

Organization: **Habitat for Humanity, Key Largo, FL**
Donation: \$500
Award Date: May 11, 2010

Organization: **Catholic Family Center's Charity, Rochester, NY**
Donation: \$2,000
Award Date: February 10, 2010

Organization: **WNY Women's Fund**
Donation: \$1,750
Award Date: May 11, 2010
Donation: \$2,500
Award Date: December 14, 2010

Organization: **Key's Children's Foundation**
Donation: \$500
Award Date: December 6, 2010



MEDICAL CARE & RESEARCH

Organizations providing accessibility to medical treatment and research facilities of major life threatening illnesses.

Organization: **Mount St. Mary's Hospital & Health Clinic**
Project Title: **"Neighborhood Health Center"**
Award Amount: **\$125,000 over 5 years**
Award Date: **March 6, 2010**

The new Health Clinic will allow the treatment space necessary to increase the capacity from more than 9,000 patient visits per year, to more than 15,000.



Organization: **Gilda's Club WNY**
Project Title: **"Supporting Program Activities on a no-fee basis for Members"**
Award Amount: **\$75,000 over 3 years**
Award Date: **March 6, 2010**

These funds will be used to support program activities for the nonprofit organization, which provides emotional and social support to men, women and children who have cancer and their families and friends as a supplement to medical care.

Organization: **Arlington Free Clinic**
Award Amount: **\$50,000 over 2 years**
Award Date: **September 11, 2010**

This is an innovative, award winning, community-based organization that provides free, high quality medical care for low income uninsured adult residents of Arlington County, VA. Services are provided through the generosity of private donors, strong community partnerships and loyal volunteers who are committed to making a positive change.



Medical Care & Research cont'd

Organization: **Mercy Hospital Foundation**
Project Title: *“New Emergency Center At Mercy Hospital of Buffalo”*
Award Amount: \$25,000
Award Date: September 11, 2010

Mercy is the only full-service, tertiary-care hospital serving a large geographic region from South Buffalo through the Southtowns and into the Southern Tier. The new Emergency Center at Mercy Hospital is three times larger than the prior facility and will provide a level of medical treatment that the community needs and deserves.



MEDICAL TREATMENT & RESEARCH – PLEDGES & DONATIONS

Organization: **Ocean Reef Medical Center**
Pledge: \$750,000 over 5 years
Amount: \$100,000 - 1st year
Award Date: June 10, 2010

Organization: **Baptist Health Foundation**
Pledge: \$50,000 over 5 years
Amount: \$10,000 - 4th year
Award Date: October 15, 2010

Organization: **Lawrence D. Jacobs Memorial Foundation**
Donation: \$1,000
Award Date: April 13, 201

Organization: **National Multiple Sclerosis Society**
Donation: \$500
Award Date: May 11, 2010

Organization: **Kaleida Health Foundation**
Donation: \$2,500
Award Date: July 2, 2010

Organization: **Baptist Health Foundation**
Donation: \$12,000
Award Date: October 28, 2010



FINANCIAL HIGHLIGHTS 12/31/2010

Current Foundation Assets	\$ 26,017,533
Additional Committed Funds	<u>\$135,822,487</u>
Total Charitable Assets	\$161,840,020

The Foundation is a member of
The Association of Small Foundations
The WNY Grantmakers Association
The Buffalo Niagara Partnership





Barbara Rhee, Director Patrick P. Lee Foundation and Graduate of D'Youville College toured the new School of Pharmacy Gary P. Stoehr, Dean of the new program. The Lee Foundation provided \$100,000 grant over 5 years for the School of Pharmacy.

OUR GOALS...

The Foundation seeks to make a difference in the lives of individuals and families by funding organizations and programs providing medical research, education of prevention of illness, treatment and bettering the quality of life.

The Foundation recognizes the importance of education, its impact on individuals, families and the community and supports institutions that are at the forefront of improving educational programs.

The Foundation seeks to bring a better understanding of mental health issues through funding programs that recognize the well-being of the individual and their family to improve their quality of life and ability to cope with mental and health issues.



Children attending Camp Good Days & Special Times programs sponsored by a Grant from the Lee Foundation.





Police Chief Al Rolle, Councilman Stephen Shell, City of Homestead Mayor Steven Bateman, Patrick Lee, founder of the Patrick P. Lee Foundation and Cynthia Lee, Member of the Board of the Foundation

December 2010

City of Homestead Recognizes Local Community Agency That Helps Those Suffering From Substance Abuse and Mental Illness

City of Homestead Mayor Steven Bateman, Councilman Stephen Shelley, and Homestead Police Chief Al Rolle wanted to recognize and commend the exemplary work that the members of the New Hope Counseling Outpatient Residential Prevention Services (C.O.R.P.S.) do day in and day out. This extraordinary community organization, the only of its kind in the South Miami-Dade area, provides residential and outpatient substance abuse treatment to primarily homeless males. New Hope C.O.R.P.S. houses fifty-two beds and treatments can last from 60 days to 9 months.

The Mayor and City Council proclaimed July 6, 2010 as New Hope C.O.R.P.S. Day. Mayor Bateman stated, “We wanted to acknowledge one more great organization within our City that brings so much good and hope to people. We are here to support an agency that helps so many going through a difficult time and gives them a much needed second chance. I commend their caring staff for their untiring dedication to our community.”

New Hope was established in 1993 by Founder Manuel A. Alvarez after he recognized a gap in services and the need for treatment opportunities for men in the South Dade community. The mission of this community agency is to break the self-destructive cycle of addiction through a religious, therapeutic, and rehabilitative approach. This agency is dedicated to helping participants re-enter society as productive citizens.

This organization is able to operate through grant money from the Miami-Dade Homeless Trust which awarded New Hope C.O.R.P.S. \$42,391 to implement Project Regeneration. Project Regeneration is a transition housing program for substance abuse and mental health, treatment for the chronic homeless population within our community.



Funding Procedures

501C3 organizations are asked to fill out the Letter of Intent (LOI)
on our website: www.patrickpleefoundation.org

If the criteria meets the Foundation's Mission, you will be requested, by letter, to fill out a Grant Application and mail 8 copies with supporting information to our office. Funding is awarded at our Quarterly Board Meetings.

Grant requests will be reviewed for one area of funding per quarter as follows:

March Meeting	Mental Wellness	Feb. 1 – deadline for information
June Meeting	Education	May 1 – deadline for information
September Meeting	Medical care & Research	August 1 – deadline for information
December Meeting	Human & Community Services	November 1 – deadline for information



*Announcing the Lee Foundation's funding for Kaleida's "After Hours Clinic"
an extension of the Behavioral Health and Social Services Facility*





BOARD OF DIRECTORS

Patrick P. Lee, Chairman

Christopher Lee	Cynthia Lee
Michele Lee	Jennifer McNamara
Barbara Rhee	John Rhee
Glenda Cadwallader	David Horan
Robert Lane, Jr.	Lee Wortham

STAFF

Mark O'Donnell, Executive Director
Rosalind Adams, Foundation Coordinator

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